## Family Papers Gone Digital: Scanning, Managing, and Preserving Christine Wiseman



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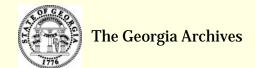
## Why Scan?

- Facilitate distribution and access
  - Send images to friends and family
  - Fidelity from one copy to the next
- Websites and publications
  - Articles, family histories
- Protect originals from use and handling
- Future uses; not yet known



## Scanning Drawbacks

- Rapidly changing technology
- Lack of standards
- Challenges to long term preservation
- Recopying, storage and migration
- Images are not searchable



## **Imaging Basics**

## What is digital imaging?

Conversion of an analog document into binary code through scanning





# **Imaging Basics**

#### Resolution

■ The number of pixels used to represent the image. Usually measured in dots per inch (dpi) or pixels per inch (ppi)



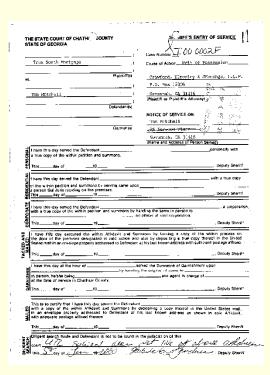
## **Imaging Basics**

- Bit Depth (dynamic range)
  - The number of bits (1s and 0s) used to represent each pixel.
    - 1-bit (bitonal)
    - 8-bit (grayscale)
    - 24 bit (color)
      - Increasing bit depth increases the level of gray or color that is represented in the image, and consequently increases file size.



# Types of Digital Images

#### **Bitonal**



#### Grayscale

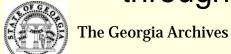


#### Color



# Protect Originals During Scanning

- Never use a sheet feeder for original or fragile documents
- Items with friable or flaking media should not be scanned on a flat bed scanner
- Don't scan items that are larger than the platen of your scanner on a flatbed – use digital camera
- To pick up a fragile document from the flat bed of a scanner, insert the corner of a scrap piece of paper under the edge of the document. Do not flex a document while turning it over.
- Fragile or damaged items may have to be scanned through a polyester sleeve.



## Protect Originals During Scanning

- Books must be scanned by a digital camera or overhead scanner.
- Do not open a book wider than 120 degrees while scanning, it can damage the binding. Make use of book cradles or foam wedges.
- Pages of a book must be turned carefully. Begin by lifting the upper corner of the page and then support the entire page with your hand as it's turned.



## Scanning Specifications

- Printed text (rare or damaged)
  - 400-600 dpi for letter size
  - 300 dpi for legal size
- Manuscripts
  - 300-500 dpi for letter size
  - 300 dpi for legal size
  - 300 dpi for maps, plans, graphic arts
- Photo prints
  - 400-600 dpi for 5x7 or 8x10
  - 300 dpi for larger



## Equipment

- Match materials you want to scan to the device
  - Documents
  - Photographs
  - Slides and negatives
  - Maps or oversize items
  - Bound materials



Get the best quality scanner you can afford



## Types of Scanners

#### Flatbed

- Most commonly available
- Can handle reflective and transparent media with special trays
- Easy to use
- Can be inexpensive
- Professional grade models preferred
- Avoid sheet feed adapters—will damage fragile documents





#### Flatbed Scanner

#### Oversize flatbed scanner





## Selecting a Scanner

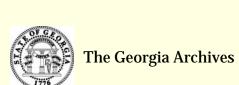
- Optical resolution: 1200 dpi (uninterpolated)
- Bit depth: 36-48
- Platen size (larger than 8 ½ x 11" get pricey)
- Media adapters (slides, negatives, etc)
- Twain compliant

Tone reproduction is measured by dynamic range



## Digital Cameras

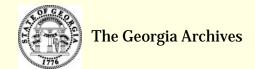
- Handle a variety of document types
- Unlimited field size
- Variable resolution
- Less handling of documents required
- Can be very expensive
- Requires operator skill—lighting can be tricky
- SLR (single lens reflex) with a copy stand for best quality results





## Software

- Scanning
  - Twain compliant
  - Can effect the quality of your images
  - Calibration software
- Image editing and manipulation
  - Adobe Photoshop Elements
  - Corel Paint Shop Pro
  - Free
     — Google Picasa, Microsoft Paint.NET
    v3.10, Apple iPhoto, Serif PhotoPlus 6



## File Formats

- Look for open standards with wide support
  - TIFF or RAW for master images
  - JPEG for access and web pages
    - Screen resolution: 72 or 96 dpi
    - Medium quality
  - PDF for multi page images

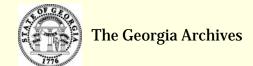
## File Naming

- Be consistent. Come up with a scheme and stick with it
- Unique name for each item
- Sequential, if possible
- Use the same name for masters and derivative images
- Incorporate date for digital photos.

## Longevity of Digital Files

- No digital storage media is considered archival
  - CDs should be copied every 3-5 years
- File formats become obsolete
- Equipment becomes obsolete
- Unexplained failure





# Storing Your Digital Images

- Lots of copies keep stuff safe
- Hard drive
- Backup copies— external hard drive, CD-R or DVD
- Migration copy images every five years
- Share your images
  - Send copies to friends and relatives
- Print your images



## **CD-ROMs**



- Choose CD-R
  - (CD-RW can be overwritten)
- Choose disks with phthalocyanine dye and gold reflective layer
- Avoid bulk disks on spindles--they scratch easily
- Plastic jewel cases better protection than paper sleeves

# Storage and Handling of CDs and DVDs

- Store vertically on metal shelves
- 68 degrees F, 30-50%RH
- Dust and dirt-free
- Label hub with alcohol-free marker
  - Don't write on CD with a sharp pen
  - Never place labels on the disk itself
  - Label the case instead

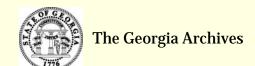


# Digital Print Stability

Professionally printed digital prints are as stable as traditional prints made from negatives.

Quality and stability of prints from consumermarketed "photo" ink jet printers can vary widely.

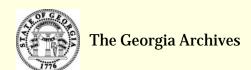




# Types of Digital Prints

- Digital photo lab processed prints
  - Fugi Pictrography, Kodak Pegasus
- Dye Sublimation
- Electrography
  - Laser prints and photocopies
- Inkjet
  - Dye based
  - Pigment based





## Preserving Digital Photos

- Digital Files
  - Have several sets of backup images
    - CD-ROMs
    - Online photo archiving sites
  - Share your images
  - Periodically refresh your images
    - Re-copy CDs every 3-5 years
  - Migrate data to new hardware or transfer photos from old storage devices.

# Preserving Digital Photos

- Storing Prints
  - Use a professional lab to make prints
  - Store prints in a stable environment
    - Control temperature and moisture
    - Limit exposure to light
  - Avoid sources of water near storage area

# Preserving Digital Photos

### Storing Prints

- Choose storage containers that protect from dust, light and physical damage
- Stable albums are a good option
  - Materials must meet the PAT test
    - Papers should be acid-free, lignin-free and buffered
    - Safe plastics: polyester, polypropylene, polyethylene, and polystyrene

## For More Information

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